

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

Case No. 17-BK-3283-LTS

(Jointly Administered)

**MONOLINES' INFORMATIVE MOTION SUBMITTING EXHIBIT LIST  
IN CONNECTION WITH THE PLAN CONFIRMATION HEARING**

To the Honorable United States District Court Judge Laura Taylor Swain:

Ambac Assurance Corporation (“Ambac”), Assured Guaranty Corp., Assured Guaranty Municipal Corp. (with Assured Guaranty Corp., “Assured”), Financial Guaranty Insurance Company (“FGIC”), and National Public Finance Guarantee Corporation (with Ambac, Assured, and FGIC, the “Monolines”) respectfully submit this Informative Motion and Exhibit List, attached hereto as Exhibit A, and respectfully state as follows<sup>2</sup>:

1. On October 5, 2021, the Court entered the *Amended Order Establishing Procedures and Deadlines Concerning Objections to Confirmation and Discovery in Connection Therewith*

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (“Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> Capitalized terms not otherwise defined herein have the meaning ascribed to them in the *Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.* (ECF No. 17627).

(ECF No. 18394) (the “Confirmation Procedures Order”), setting October 22, 2021 as the deadline for all parties to file exhibit lists for exhibits to be used at the hearing on confirmation of the Plan.

2. Pursuant to the Confirmation Procedures Order, the Monolines submit their exhibit list attached hereto as Exhibit A.

*[Remainder of Page Intentionally Left Blank]*

Dated: October 22, 2021  
San Juan, Puerto Rico

**FERRAIUOLI LLC**

By: /s/ Roberto Cámara-Fuertes  
Roberto Cámara-Fuertes (USDC-PR No. 219002)  
Sonia Colón (USDC-PR No. 213809)  
221 Ponce de León Avenue, 5th Floor  
San Juan, PR 00917  
Telephone: (787) 766-7000  
Facsimile: (787) 766-7001  
Email: rcamara@ferraiuoli.com  
scolon@ferraiuoli.com

**MILBANK LLP**

By: /s/ Atara Miller  
Dennis F. Dunne (admitted *pro hac vice*)  
Atara Miller (admitted *pro hac vice*)  
Grant R. Mainland (admitted *pro hac vice*)  
John J. Hughes, III (admitted *pro hac vice*)  
Jonathan Ohring (admitted *pro hac vice*)  
55 Hudson Yards  
New York, NY 10001  
Telephone: (212) 530-5000  
Facsimile: (212) 530-5219  
Email: ddunne@milbank.com  
amiller@milbank.com  
gmainland@milbank.com  
jhughes2@milbank.com  
johring@milbank.com

***Attorneys for Ambac Assurance Corporation***

**REXACH & PICÓ, CSP**

By: /s/ María E. Picó  
María E. Picó  
(USDC-PR No. 123214)  
802 Ave. Fernández Juncos  
San Juan, PR 00907-4315  
Telephone: (787) 723-8520  
Facsimile: (787) 724-7844  
Email: mpico@rexachpico.com

**CASELLAS ALCOVER & BURGOS P.S.C.**

By: /s/ Heriberto Burgos Pérez  
Heriberto Burgos Pérez  
(USDC-PR No. 204809)  
Ricardo F. Casellas-Sánchez  
(USDC-PR No. 203114)  
Diana Pérez-Seda  
(USDC-PR No. 232014)  
P.O. Box 364924  
San Juan, PR 00936-4924  
Telephone: (787) 756-1400  
Facsimile: (787) 756-1401  
Email: hburgos@cabprlaw.com  
rcasellas@cabprlaw.com  
dperez@cabprlaw.com

**BUTLER SNOW LLP**

By: /s/ Martin A. Sosland  
Martin A. Sosland (admitted *pro hac vice*)  
2911 Turtle Creek Blvd., Suite 1400  
Dallas, TX 75219  
Telephone: (469) 680-5502  
Facsimile: (469) 680-5501  
Email: martin.sosland@butlersnow.com  
  
James E. Bailey III (admitted *pro hac vice*)  
Adam M. Langley (admitted *pro hac vice*)  
6075 Poplar Ave., Suite 500  
Memphis, TN 38119  
Telephone: (901) 680-7200  
Facsimile: (901) 680-7201  
Email: jeb.bailey@butlersnow.com  
adam.langley@butlersnow.com

***Attorneys for Financial Guaranty  
Insurance Company***

**CADWALADER, WICKERSHAM & TAFT LLP**

By: /s/ Howard R. Hawkins, Jr.  
Howard R. Hawkins, Jr. (admitted *pro hac vice*)  
Mark C. Ellenberg (admitted *pro hac vice*)  
William J. Natbony (admitted *pro hac vice*)  
Thomas J. Curtin (admitted *pro hac vice*)  
Casey J. Servais (admitted *pro hac vice*)  
200 Liberty Street  
New York, NY 10281  
Telephone: (212) 504-6000  
Facsimile: (212) 504-6666  
Email: howard.hawkins@cwt.com  
mark.ellenberg@cwt.com  
bill.natbony@cwt.com  
thomas.curtin@cwt.com  
casey.servais@cwt.com

***Attorneys for Assured Guaranty Corp. and  
Assured Guaranty Municipal Corp.***

**ADSUAR MUNIZ GOYCO SEDA & PEREZ-  
OCHOA PSC**

By: /s/ Eric Perez-Ochoa  
Eric Perez-Ochoa  
(USDC-PR No. 206314)  
Luis A. Oliver-Fraticelli  
(USDC-PR No. 209204)  
208 Ponce de León Ave., Suite 1600  
San Juan, PR 00936  
Telephone: (787) 756-9000  
Facsimile: (787) 756-9010  
Email: epo@amgprlaw.com  
loliver@amgprlaw.com

**WEIL, GOTSHAL & MANGES LLP**

By: /s/ Robert Berezin  
Jonathan Polkes (admitted *pro hac vice*)  
Gregory Silbert (admitted *pro hac vice*)  
Robert Berezin (admitted *pro hac vice*)  
Kelly DiBlasi (admitted *pro hac vice*)  
Gabriel A. Morgan (admitted *pro hac vice*)  
767 Fifth Avenue  
New York, NY 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Email: jonathan.polkes@weil.com  
gregory.silbert@weil.com  
robert.berezin@weil.com  
kelly.diblasia@weil.com  
gabriel.morgan@weil.com

***Attorneys for National Public Finance  
Guarantee Corporation***